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**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines  
Tel: (632) 818-0921 Fax: (632) 818-5293 Email: mis@sec.gov.ph

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**Company Information**

SEC Registration No. CS201000985  
Company Name SFA SEMICON PHILIPPINES CORPORATION  
Industry Classification MFG., N.E.C.  
Company Type Stock Corporation

**Document Information**

Document ID 208122053137094  
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Department  
Remarks

# COVER SHEET

## for Applications at TARLAC CITY EXTENSION OFFICE

Nature of Application

SSP Inks New \$20 Million Loan Agreement with SSK

S.E.C. Registration Number

C S 2 0 1 0 0 0 9 8 5

Company Name

S F A S E M I C O N P H I L I P P I N E S  
C O R P O R A T I O N

Business Address: No. Street City / Town / Province

P A N D A Y P I R A A V E N U E C O R N E R C R E  
K S I D E R O A D C L A R K F R E E P O R T Z O N E  
P A M P A N G A P H I L I P P I N E S

### COMPANY INFORMATION

Company's Email Address

sspir@sfasemicon.com

Company's Telephone Number/s

045-499-1742; 045-499-1749

Company's Facsimile Number/s

045-499-1996

### CONTACT PERSON INFORMATION

Name of Contact Person

Lady Jereleine Delos Reyes

Email Address

lady.delosreyes@sfasemicon.com

Telephone Number

045-499-1756

Facsimile Number/s

045-499-1996

Contact Person's Address

Panday Pira Avenue Corner Creekside Road., Clark Freeport Zone, Pampanga

To be accomplished by SEC - TCEO Personnel

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Cashier

Clerk-in-Charge

Director

Releasing Officer



**SFA Semicon Philippines Corporation**

Panday Pira Ave. Creekside Rd. Clark Freeport Zone, Pampanga, Philippines

Tel. No. (045) 499-1962 / Fax No. (045) 499-1996

August 12, 2020

**SECURITIES AND EXCHANGE COMMISSION**

Tarlac Extension Office

Tarlac City

Attention: **Atty. Richard R. Laus**  
Director- Tarlac Extension Office

Re : SSP Inks New \$20 Million Loan Agreement with Parent  
Company

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Gentlemen:

We submit herewith SEC Form 17-C, Current Report under Section 17 of the securities regulation Code and SRC Rule 17.2 (c) thereunder, to disclose the press release that was shared with the media on August 10, 2020.

Thank you very much.

Sincerely,

A handwritten signature in black ink, appearing to be 'CAROLINE S. SICAT'.

**CAROLINE S. SICAT**

Compliance Officer / Assistant Corporate Secretary



C05677-2020

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Aug 10, 2020
2. SEC Identification Number  
CS201000985
3. BIR Tax Identification No.  
007-582-936
4. Exact name of issuer as specified in its charter  
SFA SEMICON PHILIPPINES CORPORATION
5. Province, country or other jurisdiction of incorporation  
PAMPANGA, PHILIPPINES
6. Industry Classification Code (SEC Use Only)
7. Address of principal office  
PANDAY PIRA AVENUE, CORNER CREEKSIDE ROAD, CLARK FREEPORT ZONE,  
PAMPANGA  
Postal Code  
2009
8. Issuer's telephone number, including area code  
045-499-1745
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares       | 2,165,024,111   |

11. Indicate the item numbers reported herein  
9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**SFA SEMICON**  
**SFA Semicon Philippines Corporation**  
**SSP**

**PSE Disclosure Form 4-31 - Press Release**  
**References: SRC Rule 17 (SEC Form 17-C)**  
**Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

SSP Inks New \$20 Million Loan Agreement with Parent

**Background/Description of the Disclosure**

SFA Semicon Philippines Corporation (SSP) disclosed that it has renewed its loan agreement with its parent company, SFA Semicon Co. Ltd. (SSK) of South Korea effective today (August 10, 2020).

The new agreement extends the medium-term loan agreement signed on April 10, 2018 with SSK granting SSP \$30 million to fund its capital requirements and to refinance its outstanding loan payable with BDO Unibank Inc.

SSP has partially paid the principal amount of \$10 million as of the expiry of the original loan agreement. The remaining \$20 million debt shall be subject to interest rate of 4.6% per annum for the three-year term of the loan which will enable the Company to have stable financing costs over the period.

Under the terms, the maturity date of the \$20 million loan balance is extended from August 10, 2020 to August 9, 2023.

"The renewal of the loan is a testament to the commitment of SSK in the future of the Company and its plan to further strengthens its world-class manufacturing operations and financial condition," SSP President Joon Sang Kang said.

**Other Relevant Information**

None.

**Filed on behalf by:**

**Name**

Caroline Sicat

**Designation**

Deputy Team Head/Corporate Information Officer



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. August 10, 2020  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201000985 3. BIR Tax Identification No. 007-582-936
4. SFA SEMICON PHILIPPINES CORPORATION  
Exact name of issuer as specified in its charter
5. Pampanga, Philippines 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation Industry Classification Code
7. Panday Pira Avenue, corner Creekside Road, Clark Freeport Zone, Pampanga 2009  
Address of principal office Postal Code
8. 045-499-1745  
Issuer's telephone number, including area code
9. Not Applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

Common Shares

2,165,024,111

11. Indicate the item numbers reported herein: Item 9. Other Events

Press Release:

**SSP Inks New \$20 Million Loan Agreement with Parent**

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**SFA SEMICON PHILIPPINES CORPORATION**

Issuer



**CAROLINE SAULER SICAT**

Assistant Corporate Secretary/Compliance Officer